

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP)
JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 300 1(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Illiquidx LLP

Name of Transferee

Banca Aletti & C. S.p.A.

Name of Transferor

Name and Address where notices to transferee should be sent:

IlliquidX LLP

80 Fleet Street

London EC4Y 1EL

UNITED KINGDOM

Attn.: Mr Celestino Amore

E.mail: amore@illiquidx.com

Phone: +44 207 832 0181

Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above):

Bank : CITIBANK NA, NEW YORK

SWIFT: CITIUS33XXX

ABA Number : 021000089

A/C No. 36163143

Court Claim # (if known): 49740

Total Claim Amount: \$68,411,014.91

Amount of Claim as Filed with respect to ISIN
XS0181945972: \$36,223.79

Allowed Amount of Claim with respect to ISIN
XS0181945972: \$36,314.08

Amount of Claim as Filed with respect to ISIN
XS0210782552: \$36,150.82

Allowed Amount of Claim with respect to ISIN
XS0210782552: \$36,246.15

Amount of Claim as Filed with respect to ISIN
XS0200284247: \$29,146.35

Allowed Amount of Claim with respect to ISIN
XS0200284247: \$29,214.88

Amount of Claim as Filed with respect to ISIN
XS0211093041: \$42,942.49

Allowed Amount of Claim with respect to ISIN
XS0211093041: \$43,091.27

Date Claim Filed: 27/10/2009

Banca Aletti & C. S.p.A.

Via Santo Spirito, 14

20121 Milano

ITALY

Attn: Maurizio Zancanaro

****PLEASE SEE ATTACHED EXHIBITS****

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  _____

Transferee/Transferee's Agent

Date: 31.10.12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §1152 & 3571.

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. 08-13555

**NOTICE OF TRANSFER OF CLAIM
OTHER THAN FOR SECURITY**

Claim No.49740 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on October 31 2012.

BANCA ALETTI & C. S.P.A.

Name of Alleged Transferor

ILLIQUIDX LLP

Name of Transferee

Address of Alleged Transferor:

**Via Santo Spirito, 14
20121 Milano
ITALY**

Address of Transferee:

**Illiquidx LLP
80 Fleet Street
London EC4Y 1EL
UK**

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

TRANSFER AGREEMENT

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Banca Aletti & C. S.p.A.** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **Illiquidx LLP.** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the claim amount specified in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to Proof of Claim number **49740** filed **Banca Aletti & C. S.p.A.** (the "**Original Claimant**") (the "**Proof of Claim**") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to or evidencing the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 (as "**Lehman Programs Securities to which Transfer Relates**") attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors of the Debtor that are not subject to contractual or equitable subordination; (g) Seller has delivered to Purchaser a true and correct copy of the Notice of Proposed Allowed Claim Amount dated August 24, 2011; (h) all documents provided to Purchaser by Seller are true, accurate and complete copies of such documents; (i) Seller does not have any claim, lien or encumbrance upon the Transferred Claims and represents and warrants that, upon consummation of the transactions contemplated in this Agreement and Evidence of Transfer of Claim, Purchaser will own and have good legal and beneficial title to the Transferred Claims, free and clear of any and all liens, claims, objections, set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or against Seller; and (j) other than with respect (i) (a) to the sum of **\$1,310.66** received by Seller on or about April 17, 2012 in connection with the initial Distribution (as defined in the Debtors' Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, dated December 5, 2011 (the "**Plan**")), and (b) to the sum of **\$884.46** received by Seller on or about October 1, 2012 in connection with a subsequent Distribution under the Plan related to ISIN XS0181945972, (ii) (a) to the sum of **\$1,308.21** received by Seller on or about April 17, 2012 in connection with the initial Distribution (as defined in the Debtors' Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, dated December 5, 2011 (the "**Plan**")), and (b) to the sum of **\$882.80** received by Seller on or about October 1, 2012 in connection with a subsequent Distribution under the Plan related to ISIN XS0210782552, (iii) (a) to the sum of **\$1,054.43** received by Seller on or about April 17, 2012 in connection with the initial Distribution (as defined in the Debtors' Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, dated December 5, 2011 (the "**Plan**")), and (b) to the sum of **\$711.55** received by Seller on or about October 1, 2012 in connection with a subsequent Distribution under the Plan related to ISIN XS0200284247 and (iv)

Schedule 1-1

(a) to the sum of **\$1,555.26** received by Seller on or about April 17, 2012 in connection with the initial Distribution (as defined in the Debtors' Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, dated December 5, 2011 (the "Plan")), and (b) to the sum of **\$1,049.52** received by Seller on or about October 1, 2012 in connection with a subsequent Distribution under the Plan related to ISIN XS0211093041, no payment or other distribution has been received by or on behalf of the Seller, or by any third party on behalf of the Seller, in full or partial satisfaction of, or in connection with, the Transferred Claims.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. For the avoidance of doubt, Seller and Purchaser agree that Seller shall be entitled to retain, and Purchaser shall have no right to, the Prior Distributions. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

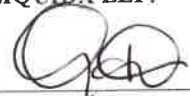
7. The parties acknowledge that settlement shall be made on delivery of the Transferred Claim and the Purchased Security versus payment basis. For the avoidance of doubt, the parties acknowledge and agree that the transfer contemplated hereby shall not occur unless and until the Purchaser shall have paid the purchase price in full.

8. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.



IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this
31 day of October, 2012.

BUYER
ILLIQUIDX LLP.

By: 
Name: Celestino Amore
Title: ~~Director~~ MANAGING PARTNER

80 Fleet Street
London, EC4Y 1EL
UNITED KINGDOM

SELLER
BANCA ALETTI & C. S.P.A.

By: Maurizio Zancanaro
Name: Banca Aletti & C. S.p.A.
Title: Managing Director

Via Santo Spirito, 14
20121 Milano
ITALY



SCHEDULE 1

Purchased Claim

0.0529502% of Proof of Claim 49740 = USD\$36,223.79 of USD\$68,411,014.91 (the outstanding amount of the Proof of Claim filed on October 27, 2009 with respect to XS0181945972), and 0.2705335% of ISIN XS0181945972.

Pursuant to the Notice of Proposed Allowed Claim Amount dated August 24, 2011, the Purchased Claims represents USD\$36,314.08 which is 0.05337318% of the total Proposed Allowed Claim Amount of USD\$67,583,922.17 with respect to XS0181945972 and 0.2705335% of Proposed Allowed Claim Amount for ISIN XS0181945972.

0.0529502% = USD\$36,223.79 of USD\$68,411,014.91 (the outstanding amount of the Proof of Claim 49740 filed on October 27, 2009)

0.05337318% = USD\$36,314.08 of the Allowed Claim Amount of USD\$67,583,922.17 and 0.2705335% of Allowed Claim Amount for ISIN XS0181945972

0.0528436% of Proof of Claim 49740 = USD\$36,150.82 of USD\$68,411,014.91 (the outstanding amount of the Proof of Claim filed on October 27, 2009 with respect to XS0210782552), and 1.5398565% of ISIN XS0210782552.

Pursuant to the Notice of Proposed Allowed Claim Amount dated August 24, 2011, the Purchased Claims represents USD\$36,246.15 which is 0.0536313% of the total Proposed Allowed Claim Amount of USD\$67,583,922.17 with respect to XS0210782552 and 1.9394880% of Proposed Allowed Claim Amount for ISIN XS0210782552.

0.0528436% = USD\$36,150.82 of USD\$68,411,014.91 (the outstanding amount of the Proof of Claim 49740 filed on October 27, 2009)

0.0536313% = USD\$36,246.15 of the Allowed Claim Amount of USD\$67,583,922.17 and 1.9394880% of Allowed Claim Amount for ISIN XS0210782552

0.0426048% of Proof of Claim 49740 = USD\$29,146.35 of USD\$68,411,014.91 (the outstanding amount of the Proof of Claim filed on October 27, 2009 with respect to XS0200284247), and 0.1904943% of ISIN XS0200284247.

Pursuant to the Notice of Proposed Allowed Claim Amount dated August 24, 2011, the Purchased Claims represents USD\$29,214.88 which is 0.0432276% of the total Proposed Allowed Claim Amount of USD\$67,583,922.17 with respect to XS0200284247 and 0.1904943% of Proposed Allowed Claim Amount for ISIN XS0200284247.

0.0426048% = USD\$29,146.35 of USD\$68,411,014.91 (the outstanding amount of the Proof of Claim 49740 filed on October 27, 2009)

0.432276% = USD\$29,214.88 of the Allowed Claim Amount of USD\$67,583,922.17 and 0.1904943% of Allowed Claim Amount for ISIN XS0200284247

Schedule 1-1

119-1000/AGR:3463225.2

0.0627713% of Proof of Claim 49740 = USD\$42,942.49 of USD\$68,411,014.91 (the outstanding amount of the Proof of Claim filed on October 27, 2009 with respect to XS0211093041), and 1.4800197% of ISIN XS0211093041.

Pursuant to the Notice of Proposed Allowed Claim Amount dated August 24, 2011, the Purchased Claims represents USD\$43,091.27 which is 0.0637596% of the total Proposed Allowed Claim Amount of USD\$67,583,922.17 with respect to XS0211093041 and 1.4800197% of Proposed Allowed Claim Amount for ISIN XS0211093041.

0.0627713% = USD\$42,942.49 of USD\$68,411,014.91 (the outstanding amount of the Proof of Claim 49740 filed on October 27, 2009)

0.0637596% = USD\$43,091.27 of the Allowed Claim Amount of USD\$67,583,922.17 and 1.4800197% of Allowed Claim Amount for ISIN XS0211093041

Lehman Programs Securities to which Transfer Relates


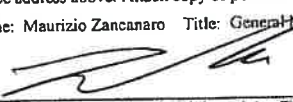
Description of Security	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)	Allowed Amount of Claim Transferred to Purchaser
Issue of EUR140,000,000 of Inflation Linked Multi-Tranche Notes under the U.S.\$18,000,000,000 Euro Medium-Term Note Program	XS0181945972	CA18389	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR25,000.00 which is the equivalent of USD35,377.50	Fixed Rate and Index-Linked Interest	14/01/2014	EUR598.04 Which is the equivalent of USD846.29	USD36,314.08
Issue of EUR 100,000,000 CMS-Linked Notes due February 2013 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$25,000,000,000 Euro Medium-Term	XS0210782552	CA18363	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR25,000.00 which is the equivalent of USD35,377.50	Fixed Rate and Index-Linked Interest	01/02/2013	EUR546.48 Which is the equivalent of USD773.32	USD36,246.15

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Note Program	XS020028424 7	CA18373	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR20,000.00 which is the equivalent of USD28,302.00	Fixed Rate and Index- Linked Interest	22/09/2014	EUR596.67 Which is the equivalent of USD844.35	USD29,214.88
Issue of EUR 125,000,000 European Inflation Linked Notes under the U.S.\$25,000,000, 000 Euro Medium-Term Note Program									
Issue of EUR 100,000,000 Twister Notes due February 2015 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$25,000,000 ,000 Euro Medium-Term Note Program	XS021109304 1	CA18367	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR30,000.00 which is the equivalent of USD42,453.00	Fixed Rate and Index- Linked Interest	16/02/2015	EUR345.90 Which is the equivalent of USD489.49	USD43,091.27

Handwritten signature and initials in the bottom right corner of the page.

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000049740 	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-duckett.com as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (if known) Filed on: _____	
Banca Aletti & C. S.p.A. Via Santo Spirito, 14 20121 Milano Italy Attention: Mr. Massimo Zerbino			
Telephone number: +39 0243358107 Email Address: massimo.zerbino@allettibank.it			
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number: Email Address:			
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: <u>See attached</u> (Required) <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): <u>See attached</u> (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: <u>See attached</u> (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: <u>See attached</u> (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.			
Date October 23, 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Name: Maurizio Zancanaro Title: General Manager 		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

FOR COURT USE ONLY

FILED / RECEIVED

OCT 27 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC